

## INSTRUCTIONS FOR TRANSFERRING STOCK, BONDS OR MUTUAL FUNDS

<u>In advance of making a stock transfer</u> to Luther Seminary, please contact the Seminary Relations office at 651-641-3448 or email at <u>semrel@luthersem.edu</u> to ensure that the gift will be properly received and directed to the proper fund.

Name of Bank: Charles Schwab & Company

Attn: Transfer of Accounts 101 Montgomery Street San Francisco, CA 94104

DTC Number: 0164

Custodian Account

Number: 5771-3659

Reference the following information:

- Name of donor
- State transfer is a charitable contribution
- Purpose of contribution

The Tax ID number for Luther Seminary is 41-1425961